



### Health Information and History

Please fill out this information as best as you can. If you are unclear on questions we can discuss them during our visit. Some questions may seem unrelated to your condition, yet they do help us in creating a deeper understanding of your individuality. *All information will be held strictly confidential.*

#### General Information

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Guardian (if under 18): \_\_\_\_\_

Age: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Place of Birth: City: \_\_\_\_\_ State: \_\_\_\_\_

Relationship Status: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Children: \_\_\_\_\_ Do you share your home with if others if so whom? \_\_\_\_\_

\_\_\_\_\_

Referred by: \_\_\_\_\_ Family Physician: \_\_\_\_\_

#### Objectives

What do you want to achieve or change in terms of your health and wellness? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

How would your life be different if you were to achieve these objectives to your satisfaction? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

#### Personal History

How was your childhood health? \_\_\_\_\_

Hospital Visits/Stays: \_\_\_\_\_

\_\_\_\_\_

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**Do you or your family members have a history of:**

|                                  | Family Member |          |          |                                       | Family Member |          |          |
|----------------------------------|---------------|----------|----------|---------------------------------------|---------------|----------|----------|
|                                  | Myself        | Maternal | Paternal |                                       | Myself        | Maternal | Paternal |
| Allergies to Food or Drugs       | Yes[ ]        | Yes[ ]   | Yes[ ]   | Hepatitis Non-A, Non-B                | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Anemia                           | Yes[ ]        | Yes[ ]   | Yes[ ]   | High Fever                            | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Arthritis                        | Yes[ ]        | Yes[ ]   | Yes[ ]   | HIV Exposure                          | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Asthma, Pneumonia, TB            | Yes[ ]        | Yes[ ]   | Yes[ ]   | Implant, Prosthesis                   | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Blood Pressure – High or Low     | Yes[ ]        | Yes[ ]   | Yes[ ]   | Kidney or Bladder Disease             | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Cancer: _____                    | Yes[ ]        | Yes[ ]   | Yes[ ]   | Measles                               | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Chemotherapy/Radiation Treatment | Yes[ ]        | Yes[ ]   | Yes[ ]   | Meningitis                            | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Chest Pain/Angina                | Yes[ ]        | Yes[ ]   | Yes[ ]   | Mononucleosis, Jaundice, Gallstone    | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Chicken Pox                      | Yes[ ]        | Yes[ ]   | Yes[ ]   | Multiple Sclerosis                    | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Contact Lenses                   | Yes[ ]        | Yes[ ]   | Yes[ ]   | Mumps                                 | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Dental Treatment Complications   | Yes[ ]        | Yes[ ]   | Yes[ ]   | Nervous Disorder                      | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Diabetes                         | Yes[ ]        | Yes[ ]   | Yes[ ]   | Pain or Ringing in the Ear            | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Dizziness                        | Yes[ ]        | Yes[ ]   | Yes[ ]   | Paralysis                             | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Emphysema                        | Yes[ ]        | Yes[ ]   | Yes[ ]   | Polio                                 | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Epilepsy, Convulsions, Seizures  | Yes[ ]        | Yes[ ]   | Yes[ ]   | Popping, Clicking, Locking of the Jaw | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Fainting                         | Yes[ ]        | Yes[ ]   | Yes[ ]   | Prolonged Bleeding when Cut           | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Feet or Ankles, Swelling         | Yes[ ]        | Yes[ ]   | Yes[ ]   | Psychiatric Treatment                 | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Glaucoma, Eye Surgery            | Yes[ ]        | Yes[ ]   | Yes[ ]   | Rheumatic Fever                       | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Headaches, Migraines             | Yes[ ]        | Yes[ ]   | Yes[ ]   | Shortness of Breath                   | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Heart Attack                     | Yes[ ]        | Yes[ ]   | Yes[ ]   | Stroke / Cerebro Vascular Accident    | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Heart Disease, Heart Murmur      | Yes[ ]        | Yes[ ]   | Yes[ ]   | Thyroid Disease or Medication         | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Heart Surgery                    | Yes[ ]        | Yes[ ]   | Yes[ ]   | Ulcers, Intestinal Bleeding           | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Hepatitis A                      | Yes[ ]        | Yes[ ]   | Yes[ ]   | Upper respiratory problems            | Yes[ ]        | Yes[ ]   | Yes[ ]   |
| Hepatitis B                      | Yes[ ]        | Yes[ ]   | Yes[ ]   | Veneral Diseases                      | Yes[ ]        | Yes[ ]   | Yes[ ]   |

**History of any other disease or problems?** (Please list any other illnesses, surgeries, diseases, injuries, trauma, emotional stresses, mental stresses, lifestyle conditions, addictions, alcohol, drug abuse, changes of weight or anything else to help clearly understand your health condition)

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**Family history:** Any other family illnesses? \_\_\_\_\_

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**Concerns:** Major concerns/complaint(s), in order of significance to you (please note how long they have troubled you):

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

How do these conditions impair your daily activities? \_\_\_\_\_

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**Please describe any other conditions that are currently bothering you, such as:** Aches, pains, degenerative illnesses, anxiety, depression, stress, fatigue, energy levels, mental clarity, concentration, insomnia, vision, fever, hot flashes, chills, nausea, constipation, diarrhea, sleep habits, nervousness or other conditions you can think of.

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Current treatment: Are you currently under a physician's care for a specific medical problem or condition? If so, what?

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Last physical examination (date)? \_\_\_\_\_

What prescription drugs or medications are you currently taking? \_\_\_\_\_

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What non-prescription drugs, medications or substances or recreational drugs are you taking? (Please note duration)

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What surgeries have you had? (Please list dates) \_\_\_\_\_

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**Other:** Do you currently engage in any exercise or physical activity? If so, what type and how often? \_\_\_\_\_

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Have you ever done Yoga postures before? If so, what type and how often? \_\_\_\_\_

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**Gender specific: Women:** Age of first menstruation: \_\_\_\_\_ Last menstrual period? \_\_\_\_\_

Are your periods regular? \_\_\_\_\_ How long does your period last? \_\_\_\_\_ Do you have bleeding between periods? \_\_\_\_\_ Any clotting? \_\_\_\_\_ What color is the blood? \_\_\_\_\_

Days between periods (i.e., days between the first day of each period)? \_\_\_\_\_ Do you have vaginal discharge? \_\_\_\_\_

Are you pregnant? \_\_\_\_\_ Number of pregnancies? \_\_\_\_\_ Number of children? \_\_\_\_\_

Do you experience any of the following pre-menstrual or menstrual symptoms:

|                                       |                          |                        |                          |                                 |                          |
|---------------------------------------|--------------------------|------------------------|--------------------------|---------------------------------|--------------------------|
| Fear, anxiety                         | <input type="checkbox"/> | Irritability           | <input type="checkbox"/> | Depression                      | <input type="checkbox"/> |
| Scanty, infrequent or no menstruation | <input type="checkbox"/> | Profuse menstrual flow | <input type="checkbox"/> | Prolonged, slow menstrual cycle | <input type="checkbox"/> |
| Sharp pain                            | <input type="checkbox"/> | Burning pain           | <input type="checkbox"/> | Dull pain                       | <input type="checkbox"/> |
|                                       |                          | Sensitive nipples      | <input type="checkbox"/> | Enlargement of breasts          | <input type="checkbox"/> |
|                                       |                          | Tender breasts         | <input type="checkbox"/> | Edema (swelling)                | <input type="checkbox"/> |

**Please describe any other menstrual symptoms, such as:** Nausea, vomiting, food cravings, headaches, migraines, other emotions, etc.: \_\_\_\_\_

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Age of menopause (if applicable): \_\_\_\_\_

**Gender specific: Men:** Do you have any of the following symptoms:

|                 |                          |                       |                          |
|-----------------|--------------------------|-----------------------|--------------------------|
| Testicular pain | <input type="checkbox"/> | Swollen testes        | <input type="checkbox"/> |
| Impotence       | <input type="checkbox"/> | Premature ejaculation | <input type="checkbox"/> |

**Please describe any other symptoms:** \_\_\_\_\_

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**Both genders:** (Please circle) Would you describe your libido as Low Average High

**Please describe any urinary symptoms, such as:** Difficult, burning, painful, frequent, urgent, etc.: \_\_\_\_\_

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**Please describe any bowel symptoms, such as:** Pain, gas, blood, mucous, etc.: \_\_\_\_\_

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## WHAT IS YOUR BODY TYPE?

Determine your body type by answering the below questions. Check the answer that best fits your long term experience. If two answers fit, check them both. If no answer fits, leave it blank. Total up each profile and then add them for a grand total – and your current body type, which is called VIKRUTI in Ayurveda.

|                        | Vata   | Pitta   | Kapha  |
|------------------------|--|---|--|
| <b>Mental Profile</b>  |  |   |  |
| Mental activity        | <input type="checkbox"/> Quick mind, restless              | <input type="checkbox"/> Sharp intellect, aggressive              | <input type="checkbox"/> Calm, steady, stable                          |
| Memory                 | <input type="checkbox"/> Short-term best                   | <input type="checkbox"/> Good general memory                      | <input type="checkbox"/> Long-term best                                |
| Thoughts               | <input type="checkbox"/> Constantly changing               | <input type="checkbox"/> Fairly steady                            | <input type="checkbox"/> Steady, stable, fixed                         |
| Concentration          | <input type="checkbox"/> Short-term focus best             | <input type="checkbox"/> Better than average mental concentration | <input type="checkbox"/> Good ability for long-term focus              |
| Ability to learn       | <input type="checkbox"/> Quick grasp of learning           | <input type="checkbox"/> Medium to moderate grasp                 | <input type="checkbox"/> Slow to learn new things                      |
| Dreams                 | <input type="checkbox"/> Fearful, flying, running, jumping | <input type="checkbox"/> Angry, fiery, violent, adventurous       | <input type="checkbox"/> Include water, clouds, relationships, romance |
| Sleep                  | <input type="checkbox"/> Interrupted, light                | <input type="checkbox"/> Sound, medium                            | <input type="checkbox"/> Sound, heavy, long                            |
| Speech                 | <input type="checkbox"/> Fast, sometimes missing words     | <input type="checkbox"/> Fast, sharp, clear-cut                   | <input type="checkbox"/> Slow, clear, sweet                            |
| Voice                  | <input type="checkbox"/> High pitch                        | <input type="checkbox"/> Medium pitch                             | <input type="checkbox"/> Low pitch                                     |
| <b>Mental Subtotal</b> |  |   |  |

| <b>Behavioral Profile</b>  |   |   |   |
|----------------------------|---|---|---|
| Eating speed               | <input type="checkbox"/> Quick  | <input type="checkbox"/> Medium   | <input type="checkbox"/> Slow                                   |
| Hunger level               | <input type="checkbox"/> Irregular  | <input type="checkbox"/> Sharp, needs food when hungry                      | <input type="checkbox"/> Can easily miss meals                  |
| Food and drink             | <input type="checkbox"/> Prefers warm   | <input type="checkbox"/> Prefers cold                                       | <input type="checkbox"/> Prefers dry and warm                   |
| Achieving goals            | <input type="checkbox"/> Easily distracted  | <input type="checkbox"/> Focused and driven                                 | <input type="checkbox"/> Slow and steady                        |
| Giving/donations           | <input type="checkbox"/> Gives small amounts  | <input type="checkbox"/> Gives nothing, or large amounts infrequently       | <input type="checkbox"/> Gives regularly and generously         |
| Relationships              | <input type="checkbox"/> Many casual  | <input type="checkbox"/> Intense  | <input type="checkbox"/> Long and deep                          |
| Sex drive                  | <input type="checkbox"/> Variable or low  | <input type="checkbox"/> Moderate   | <input type="checkbox"/> Strong                                 |
| Works best                 | <input type="checkbox"/> While supervised   | <input type="checkbox"/> Alone  | <input type="checkbox"/> In groups                              |
| Weather preference         | <input type="checkbox"/> Aversion to cold   | <input type="checkbox"/> Aversion to heat                                   | <input type="checkbox"/> Aversion to damp, cool                 |
| Reaction to stress         | <input type="checkbox"/> Excites quickly  | <input type="checkbox"/> Medium   | <input type="checkbox"/> Slow to get excited                    |
| Financial                  | <input type="checkbox"/> Doesn't save, spends quickly                               | <input type="checkbox"/> Saves, but big spender                             | <input type="checkbox"/> Saves regularly, accumulates wealth    |
| Friendships                | <input type="checkbox"/> Tends toward short-term friendships, makes friends quickly | <input type="checkbox"/> Tends to be a loner, friends related to occupation | <input type="checkbox"/> Tends to form long-lasting friendships |
| <b>Behavioral Subtotal</b> |   |   |   |

| <b>Emotional Profile</b>      |   |   |   |
|-------------------------------|---|---|---|
| Moods                         | <input type="checkbox"/> Change quickly | <input type="checkbox"/> Change slowly            | <input type="checkbox"/> Steady, unchanging |
| Reacts to stress with         | <input type="checkbox"/> Fear           | <input type="checkbox"/> Anger                    | <input type="checkbox"/> Indifference       |
| More sensitive to             | <input type="checkbox"/> Own feelings   | <input type="checkbox"/> Not sensitive            | <input type="checkbox"/> Others' feelings   |
| Relations with spouse/partner | <input type="checkbox"/> Clingy         | <input type="checkbox"/> Jealous                  | <input type="checkbox"/> Secure             |
| Expresses affection           | <input type="checkbox"/> With words     | <input type="checkbox"/> With gifts               | <input type="checkbox"/> With touch         |
| When feeling hurt             | <input type="checkbox"/> Cries          | <input type="checkbox"/> Argues                   | <input type="checkbox"/> Withdraws          |
| Emotional trauma causes       | <input type="checkbox"/> Anxiety        | <input type="checkbox"/> Denial                   | <input type="checkbox"/> Depression         |
| Confidence level              | <input type="checkbox"/> Timid          | <input type="checkbox"/> Outwardly self-confident | <input type="checkbox"/> Inner confidence   |
| <b>Emotional Subtotal</b>     |   |   |   |

| <b>Physical Profile</b>  |  |  |  |
|--------------------------|--|--|--|
| Amount of hair           | <input type="checkbox"/> Average                             | <input type="checkbox"/> Thinning                        | <input type="checkbox"/> Thick                       |
| Hair type                | <input type="checkbox"/> Dry                                 | <input type="checkbox"/> Normal                          | <input type="checkbox"/> Oily                        |
| Hair color               | <input type="checkbox"/> Light brown, blonde                 | <input type="checkbox"/> Red, auburn                     | <input type="checkbox"/> Dark brown, black           |
| Skin                     | <input type="checkbox"/> Dry, rough, or both                 | <input type="checkbox"/> Soft, normal to oily            | <input type="checkbox"/> Oily, moist, cool           |
| Skin temperature         | <input type="checkbox"/> Cold hands/feet                     | <input type="checkbox"/> Warm                            | <input type="checkbox"/> Cool                        |
| Complexion               | <input type="checkbox"/> Darker                              | <input type="checkbox"/> Pink-red                        | <input type="checkbox"/> Pale-white                  |
| Eyes                     | <input type="checkbox"/> Small                               | <input type="checkbox"/> Medium                          | <input type="checkbox"/> Large                       |
| Whites of eyes           | <input type="checkbox"/> Blue/brown                          | <input type="checkbox"/> Yellow or red                   | <input type="checkbox"/> Glossy white                |
| Size of teeth            | <input type="checkbox"/> Very large or very small            | <input type="checkbox"/> Medium                          | <input type="checkbox"/> Medium-large                |
| Weight                   | <input type="checkbox"/> Thin, hard to gain                  | <input type="checkbox"/> Medium                          | <input type="checkbox"/> Heavy, gains easily         |
| Elimination              | <input type="checkbox"/> Dry, hard, thin, easily constipated | <input type="checkbox"/> Many during day, soft to normal | <input type="checkbox"/> Heavy, slow, thick, regular |
| Heart Beats per minute   | <input type="checkbox"/> Male 70-90/Female 80-100            | <input type="checkbox"/> Male 60-70/Female 70-80         | <input type="checkbox"/> Male 50-60/Female 60-70     |
| <b>Physical Subtotal</b> |  |  |  |

|                    |  |  |  |
|--------------------|--|--|--|
| <b>Grand Total</b> |  |  |  |
|--------------------|--|--|--|



RELEASE OF HEALTHCARE INFORMATION

Patient Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

|                           |                       |
|---------------------------|-----------------------|
| <u>Office to Release:</u> |                       |
| _____                     | Phone _____ Fax _____ |
| Address _____             |                       |
| <u>Office to Receive:</u> |                       |
| _____                     | Phone _____ Fax _____ |
| Address _____             |                       |

Please initial next to information to be released:

- \_\_\_\_\_ Medical History/ Treatment Records/ Progress Notes
- \_\_\_\_\_ Last Annual Exam and Pap Test
- \_\_\_\_\_ Laboratory/ Diagnostic Tests \_\_\_\_\_ All
- \_\_\_\_\_ Sexually Transmitted Diseases
- \_\_\_\_\_ HIV/ AIDS
- \_\_\_\_\_ Drug or Alcohol Abuse/ Treatment
- \_\_\_\_\_ Mental Health Illness/ Treatment
- \_\_\_\_\_ Immunization Records
- \_\_\_\_\_ Other \_\_\_\_\_

I understand that:

- I can see and copy the health information described above.
- I can refuse to sign this authorization and that my refusal will not affect payment, eligibility for benefits or my ability to obtain treatment.
- I can revoke this authorization in writing to the address above at any time, but my revocation will not apply to information that has already been disclosed or used in response to this authorization.

Patient / Legal Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Consent expires one year from date signed

The information contained in this document is legally privileged and confidential information intended only for the use of the individuals or entities named above. If the reader of this message is not the intended recipient, you are hereby notified that any dissemination, distribution or copy of this message is strictly prohibited. If you have received this message in error, please immediately notify Ayurveda For Life telephone and return the message to us at the below address by US mail.



## STATEMENT OF UNDERSTANDING

I understand that Jennifer Carlson is an Ayurvedic Consultant and Educator who provides me with information on the Ayurvedic approach to health care, which may affect my diet and health in a positive way. I understand that Jennifer is not a medical doctor or licensed medical practitioner, has not presented herself such, and does not seek to diagnose, treat or prescribe for disease, disorder or other pathological conditions.

I agree that I am interested in enhancing my own abilities to heal and establish health in mind and body, and this is the reason I have sought these Ayurvedic consulting services. I agree that I may consult a licensed physician for any concern, at any time, about any disease or pathology, which now exists or arises at any time during my professional relationship with Jennifer.

Furthermore, I understand that Jennifer encourages regular medical checkups from a licensed medical professional of my choice, and that any medication that I am now taking upon my licensed physician's advice, or will take in the future, is taken strictly according to my licensed physician's directions. Furthermore that only a licensed physician of my choice can advise on medication dosages or the discontinuance or resumption of such medication.

I understand and agree that I am ultimately responsible for the cost of any and all professional services rendered by Jennifer Carlson.

Minor children are required to have a parent or legal guardian present at the time of their appointment or no service will be provided and the appointment will be rescheduled. In the case of divorced or separated parents, the parent who brings the child into the office is responsible for any charges.

I authorize Whole Life Health Care, P.A., and its physicians, health care practitioners, employees and the subcontractors in collaboration with Whole Life Health Care, P.A., to have access to my medical records for the purpose of medical treatment/services within the Whole Life Health Care, P.A. facility.

24 hour notice is requested when canceling appointments.

*My signature below acknowledges the above statements as fully read and understood.*

Client's signature \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guardian signature \_\_\_\_\_ Date: \_\_\_\_\_